Educational Credential Evaluators (ECE) Integration

Educational Credential Evaluators (ECE[®]) reviews academic achievements by individuals from other countries and converts them to the U.S. system for purposes of studying or working in the United States. More information about Educational Credential Evaluators can be found on their website.

Slate Configurations -

ECE[®] is able to push the credential evaluation documents for applicants directly into your Slate database to minimize processing steps for your staff. Follow the steps below to configure the integration between Slate and ECE[®].

Credit Evaluation Material Types

All documents imported into Slate must be assigned to a material type. You can use existing material types or create new material types for the evaluation reports in the Materials database tool.

Educational Credential Evaluators (ECE) User Account

Educational Credential Evaluators will use this user account for authentication while pushing the documents into Slate.

1. Click Database in the top navigation bar and select **Slate Template Library**.

2. Add the Educational Credential Evaluators Service Account from the Users section.

Educational Credential Evaluators Source Format

This source format will be used to import the documents from Educational Credential Evaluators.

1. Click Databasein the top navigation bar and select SourceFormat Library.

2. Add the Educational Credential Evaluators (ECE) (DIP) source format.

3. Configure the remap settings for the source format.

Note: Many items have been pre-mapped, including the Material Filename and Material Code destinations. While you are able to customize any other field mappings, the material destinations are required to import the documents, so these field mappings should not be changed.

Source Field =sample value	Destinations
Document Name	Material Material Filename
ECE Report Type	Material Material Code

a. On the Value Mappings page, map the *Material Code* items to the specific material types that your institution would like to use for the credential evaluation reports.

Source Field	Destination			Mapped	Unmapped
ECE Report Type	Material Material Code			0	15
	ECE Report Type > Material Code			×	
	Source Value	Destination Value	Guess Below		
	CATALOG MATCH EVALUATION REPORT				
	COURSE BY COURSE EVALUATION REPORT				
	DOCUMENT ANALYSIS				
	EXCLUSIVE USE COURSE BY COURSE EVALUATION REPORT				
	EXCLUSIVE USE GENERAL EVALUATION REPORT				
	EXCLUSIVE USE GENERAL EVALUATION REPORT WITH GRADE AVERAGE				
	EXCLUSIVE USE HIGH SCHOOL AND UNIVERSITY LEVEL COURSE BY COURSE EVALUATION REPORT				
	GENERAL EVALUATION REPORT				
	GENERAL EVALUATION REPORT WITH GRADE AVERAGE				
	HEALTH PROFESSIONS LICENSURE EVALUATION REPORT				
	HIGH SCHOOL AND UNIVERSITY LEVEL COURSE BY COURSE EVALUATION REPORT				
	SCHOLAR PROFILE COURSE BY COURSE EVALUATION				
	SCHOLAR PROFILE GENERAL EVALUATION				
	SCHOLAR PROFILE GENERAL EVALUATION WITH GRADE AVERAGE				
	SUBJECT ANALYSIS EVALUATION REPORT				

5. Edit the source format to set the Remap Active flag to Active once you are finished mapping. This will run the import using the Remap settings configured above for all files uploaded on or after the Remap As Of Date.

Educational	Credential Evaluato	rs (ECE)
General	Format Definition	Import Automation
Status	Active	~
Name Educational Credential Evaluators		ional Credential Evaluators (ECE)
Format	DIP	
Remap As Of	Date 2020-0	9-14
Remap Active	e Active	~
	Awaitin	his flag is active, data for existing files uploaded on or after the Remap As of Date that are Import will be imported using the remap settings as they are currently configured. Be sure to your remap settings prior to activating this source format.

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Note: This source format is configured to dedupe records within the source file, since a record might be within the file multiple times (e.g., for course by course evaluations). Changing this setting could result in the creation of duplicate records. Dedupe records within source on first + last + email + birthdate 🗸 Dedupe Records

Educational Credential Evaluators Configurations -

Educational Credential Evaluators needs to configure their systems to automatically send files to your Slate database. To initiate this configuration, please follow the steps below.

Note: You will need to provide Educational Credential Evaluators with the endpoint for your source format. This endpoint can be found by clicking the Web Services View link on the source format on the Certificate-Based Authentication tab.

Educational C	redential I	Evaluators (ECE)				
Format	DIP					
Status	Active					
Remap As Of Date	2020-09-21					
Remap Status	Inactive					
Scope	Record					
Unsafe	No (will not update records with active applications)					
Update Only	No (will create new records)					
Dedupe	Yes (new records will be deduped on first + last + birthdate + email)					
Replace Existing	No (files are incremental)					
Web Services <u>View</u>						
	Web Services POST URL X					
	Standard	Certificate-Based Authentication	GUID			
Use the following URL to push data into Slate to be processed via this source format using certificate-based authentication.						
https://cluster-mtls.technolutions.net/apply.slateuniversity.edu/manage/se rvice/import?cmd=load&format=7857cb10-e80b-4429-8a51-9fbcbd313d6 0						
	Close					

1. Complete the Slate Configuration Request form. This form should include, as a direct point of contact, the person at your institution responsible for downloading evaluation reports and academic documents. Please enter the Web Services POST URL (explained above) in the Endpoint URL of Institution's Slate Instance field. Also needed is what type or types of evaluation reports you will accept

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(Course-by-Course, General, Scholar Profile, etc.) Information on report types and samples can be found here.

2. If you do not already have one, create a free ECE[®] Dispatch account here. Dispatch is required for Slate integration, allowing for report status tracking, account management, and communication. Completed evaluation reports and the vetted academic documents are also backed-up in Dispatch for one year.

You can add an unlimited number of users to your Dispatch account, including a general inbox to receive notifications. If you would prefer to have ECE's Institution Support Team set up a Dispatch account on your behalf, simply email institutionsupport@ECE.org with this request.

3. Let your applicants know an ECE[®] report is accepted. The ECE[®] application asks individuals to designate which institutions should receive a copy of their report. Based on this request, a copy is then sent to both your Slate and Dispatch accounts. Since the academic records that ECE[®] evaluates are the property of the individual, they must authorize ECE[®] to send them to you by ordering a report copy. ECE[®] recommends adding language to your website directing applicants to order a copy for your institution, as well as which type of report they should order. Suggested language and the ECE[®] logo are available for download here.